**INTEREST RATES MARKET NOTICE**

**Date: 12 October 2017**

**Subject:** New Financial Instrument Listing

***(RESILIENT REIT LIMITED –“RES40”)***

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The JSE Limited has granted a listing to **RESILIENT REIT LIMITED** on Interest Rate Market with effect from 13 October 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RES40

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 8.708% (3 Month JIBAR as at 10 October 2017 of 7.008% plus 170 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 October 2022

**Books Close Date(s)** 3 January, 3 April, 3 July, 3 October

**Interest Payment Date(s)** 13 January, 13 April, 13 July, 13 October

**Last Day to Register** By 17:00 on2 January, 2 April, 2 July, 2 October

**Issue Date** 13 October 2017

**Date Convention** Following

**Interest Commencement Date** 13 October 2017

**First Interest Payment Date** 13 January 2018

**ISIN No.** ZAG000147471

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RES40%20Pricing%20Supplement%2020171013.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RES40%20Pricing%20Supplement%2020171013.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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